

CENTRIC HOLDINGS SA

S.A. Registration No.: 34077/06/B/95/33 - Headquarters: Markrigianni 20, 18344, Moschato Data and Information for the period from January 1, 2012 till June 30, 2012

(according to the decision No. 4/507/28.04.2009 of the Hellenic Capital Market Commission Board of Directors)

The following data and information aim at a general briefing on the financial position and results of CENTRIC S.A. We suggest, therefore to the reader, before advancing any investing decision or other transaction with the company, to visit the website of the company where interim financial statements under International Financial Reporting Standards (IFRS) and charetered auditor - accountant's review report.

COMPANY DATA

Auditors Certificate

Prefecture of authority

Societe Anonyme Administration & Credit of the Ministry of Development

Company's Website Address Date of approval of the financial statements from the BoD: Chartered Accountat Auditor :

28-Αυγ-12 Christofos Achiniots Baker Tilly Hellas SA

With Approval

Board of Directors:

Profit / (loss) before interest, tax. depreciation and amortization (EBITDA)

1. ODONI F. RODOLFO (PRESIDENT, CEO, EXECUTIVE MEMBER)

2. CAPODISTRIAS IOANNIS (VICE PRESIDENT, EXECUTIVE MEMBER)

3. VLASSEROS EMMANOUIL (NON EXECUTIVE MEMBER)

4. KALYPSO KONTOGIANNI (NON EXECUTIVE MEMBER) 5. VOTSIKAS GRIGORIOS (INDEPENDENT NON EXECUTIVE MEMBER)

Statement of Financial Position (consolidated and non consolidated) amounts in €					
	CONSOLIDATED		NON CONSOLIDATED		
<u>ASSETS</u>	30.06.2012	31.12.2011	30.06.2012	31.12.2011	
Own use tangible assets	1.964.608,31	2.030.997,27	1.962.678,46	2.028.867,49	
Intangible assets	29.977.685,26	30.066.423,60	1.465.511,24	1.554.547,93	
Other non current assets	10.131.320,86	10.020.987,08	33.124.636,64	32.853.764,28	
Trade Receivables	6.053.756,97	6.217.863,34	1.383.509,44	1.468.359,06	
Other current assets	2.592.601,70	2.545.031,71	1.426.443,65	1.352.648,38	
TOTAL ASSETS	50.719.973,11	50.881.303,00	39.362.779,43	39.258.187,14	
OWN EQUITY AND LIABILITIES					
Share Capital	36.404.570,16	36.404.570,16	36.404.570,16	36.404.570,16	
Other Shareholders' Own Equity	7.794.427,67	5.886.600,89	-1.169.031,78	-1.481.815,29	
Total Shareholders' Equity (a)	44.198.997,83	42.291.171,05	35.235.538,38	34.922.754,87	
Minority Rights (b)	367.593,26	342.523,26	0,00	0,00	
Total Equity (c)=(a)+(b)	44.566.591,08	42.633.694,31	35.235.538,38	34.922.754,87	
Long-term bank liabilities	1.559.379,60	1.595.874,90	1.559.379,60	1.595.874,90	
Provisions/Other long-term liabilities	1.845.207,16	1.815.772,54	1.919.621,42	1.815.151,54	
Short-term bank liabilities	70.514,56	70.543,64	70.514,56	70.543,64	
Other short-term liabilities	2.678.280,71	4.765.417,62	577.725,47	853.862,19	
Total Liabilities (d)	6.153.382,03	8.247.608,70	4.127.241,05	4.335.432,27	
TOTAL EQUITY AND LIABILITIES (c) + (d)	50.719.973,11	50.881.303,00	39.362.779,43	39.258.187,14	
Cash Flow Statement - Indirect Method (consolidated and non consolidated) amounts in €					

Cash Flow Statement - Indirect Method (consolidated and non consolidated) amounts in €						
•	CONSOLIDATED		NON CONSOLIDATED			
	01.01-	01.01-	01.01-	01.01-		
Cash flow from operating activities	30.06.2012	30.06.2011	30.06.2012	30.06.2011		
Earnings before income tax (continued operations)	2.691.090,59	803.416,59	416.386,59	273.898,60		
Plus / Less Adjustments for :						
Depreciation	157.032,37	167.411,51	156.546,84	166.824,70		
Provisions	39.951,10	61.990,81	39.951,10	61.990,81		
Foreign Exchange Differences	7.483,69	-62.759,85	0,00	22,01		
Results (income, expenses, profit and losses) investing activities	174.965,65	435.369,66	-1.112.250,00	-1.929.289,79		
Interest and other expenses	26.276,02	567.417,93	26.276,02	567.417,93		
Plus / Less adjustments for changes of working capital accounts of	or related to opera	ating activities:				
Decrease / (Increase) in receivables	-835.699,00	317.508,79	146.834,58	-405.335,07		
(Decrease) / Increase in payables (except loans)	-35.257,32	-1.526.716,68	-135.390,61	-22.764,53		
Less:						
Interest and other expenses Paid	-26.371,02	-567.409,93	-26.276,02	-567.417,93		
Income Taxes Paid	-1.556.575,84	-1.597.267,34	-172.801,84	0,00		
Total inflow / (outflow) from operating activities (a)	642.896,25	-1.401.038,51	-660.723,34	-1.854.653,27		
Cash flow from investing activities						
Purchase of tangible and intangible assets	-1.321,12	-37.117,79	-1.321,12	-37.117,79		
Dividend received	0,00	0,00	1.111.000,00	1.929.289,79		
Purchase of other financial instruments	-270.872,36	-3.742,00	-270.872,36	-3.742,00		
Total inflow / (outflow) from investing activities (b)	-272.193,48	-40.859,79	838.806,52	1.888.430,00		
Cash flow from financing activities						
Loans received	0,00	32.247,98	0,00	32.247,98		
Loan repayment	-4.631,39	0,00	-4.631,39	0,00		
Payments of leasing liabilities	-31.892,99	-64.718,04	-31.892,99	-64.718,04		
Acquisition of Own Stocks (treasury stocks)	0,00	-9.800,00	0,00	-9.800,00		
Dividends Paid	-218.764,85	-63.431,19	0,00	0,00		
Total inflow / (outflow) from financing activities (c)	-255.289,23	-105.701,25	-36.524,38	-42.270,06		
Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c) $$	115.413,53	-1.547.599,55	141.558,80	-8.493,33		
Cash and cash equivalents at beginning of period	1.230.112,20	2.699.312,24	38.650,87	77.997,97		

Statement of changes in equity (consolidated and non consolidated) amounts in €						
	CONSOLIDATED		NON CONSOLIDATED			
Total equity at the beginning of the period	30.06.2012	30.06.2011	30.06.2012	30.06.2011		
(01.01.2012 and 01.01.2011 respectively)	42.633.694,31	35.305.528,29	34.922.754,87	27.395.055,86		
Cumulative Comprehensive earnings after tax						
(continued and discontinued operations)	2.133.400,44	137.384,78	312.783,51	109.163,86		
Increase of share capital	0,00	20.200.016,16	0,00	20.200.016,16		
Dividents distributed	-218.764,85	-63.431,19	0,00	0,00		
Acquisition of Own Stocks (treasury stocks)	0,00	-9.800,00	0,00	-9.800,00		
Other reserves	0,00	-67.640,89	0,00	-67.640,89		
Infulence by changes in related parties	18.261,19	0,00	0,00	0,00		
Total equity at the end of the period	44.566.591,09	55.502.057,15	35.235.538,38	47.626.794,99		
(30.06.2012 and 31.12.2011 respectively)						

1.345.525,74 1.151.712,69

Moschato, 28 August 2012

President and Managing Director **Rodolfo Odoni** Passport No AA 3653858

Cash and cash equivalents at end of period

The Vice President loannis Capodistrias

The Financial Director Maria Arbaniti
Id no T 060044 - REG LICEN. 8235 A' Class

180.209,67

69.504,64

	CONSOLIDATED			
	01.01-	01.01-	01.04-	01.04-
	30.06.2012	30.06.2011	30.06.2012	30.06.2011
Turnover	255.022.244,00	289.554.943,41	117.273.852,00	129.395.866,04
Gross Profit / (loss)	5.026.975,00	6.645.293,41	2.345.697,00	2.803.915,04
Earnings / (losses) before interest and taxes (EBIT)	2.679.683,84	1.498.341,03	1.232.123,51	-300.356,70
Earnings / (losses) before taxes (EBT)	2.691.090,60	803.416,59	1.213.748,31	-609.625,40
Earnings / (losses) after taxes (EAT) (A)	2.132.230,22	140.206,86	967.420,05	-899.009,99
-Shareholders	1.888.395,36	-215.976,73	843.923,58	-982.065,64
-Minority Rights	243.834,85	356.183,59	123.496,47	83.055,66
Other Comprehensive Income after Tax (B)	1.170,22	-2.822,08	-3.604,19	9.352,88
Cumulative Comprehensive results for the period (A) + (B)	2.133.400,44	137.384,78	963.815,86	-889.657,11
-Shareholders	1.888.395,36	-211.903,95	843.923,58	-3.231.371,58
-Minority Rights	245.005,07	349.288,73	119.892,28	2.341.714,47
Earnings / (losses) per share after tax - basic (in €)	0,0187	-0,0018	0,0083	-0,0081
Profit / (loss) before interest, tax, depreciation and amortization (EBITDA)	2.836.716,21	1.665.752,54	1.306.795,92	-216.342,38
		NON CONS	OLIDATED	
	01.01-	01.01-	01.04-	01.04-
	30.06.2012	30.06.2011	30.06.2012	30.06.2011
Turnover	0,00	0,00	0,00	0,00
Turnover Gross Profit / (loss)				
Gross Profit / (loss)	0,00 0,00	0,00 0,00	0,00 0,00	0,00
Gross Profit / (loss) Earnings / (losses) before interest and taxes (EBIT)	0,00 0,00 -686.235,97	0,00 0,00 -1.135.010,14	0,00 0,00 -366.880,63	0,00 0,00 -590.920,91
Gross Profit / (loss) Earnings / (losses) before interest and taxes (EBIT) Earnings / (losses) before taxes (EBT)	0,00 0,00 -686.235,97 416.386,59	0,00 0,00 -1.135.010,14 273.898,60	0,00 0,00 -366.880,63 359.480,33	0,00 0,00 -590.920,91 233.727,17
Gross Profit / (loss) Earnings / (losses) before interest and taxes (EBIT)	0,00 0,00 -686.235,97	0,00 0,00 -1.135.010,14	0,00 0,00 -366.880,63	0,00 0,00 -590.920,91
Gross Profit / (loss) Earnings / (losses) before interest and taxes (EBIT) Earnings / (losses) before taxes (EBT)	0,00 0,00 -686.235,97 416.386,59	0,00 0,00 -1.135.010,14 273.898,60	0,00 0,00 -366.880,63 359.480,33	0,00 0,00 -590.920,91 233.727,17
Gross Profit / (loss) Earnings / (losses) before interest and taxes (EBIT) Earnings / (losses) before taxes (EBT) Earnings / (losses) after taxes (EAT) (A)	0,00 0,00 -686.235,97 416.386,59 312.783,51	0,00 0,00 -1.135.010,14 273.898,60 109.163,86	0,00 0,00 -366.880,63 359.480,33 275.862,05	0,00 0,00 -590.920,91 233.727,17 38.802,62
Gross Profit / (loss) Earnings / (losses) before interest and taxes (EBIT) Earnings / (losses) before taxes (EBT) Earnings / (losses) after taxes (EAT) (A) -Shareholders	0,00 0,00 -686.235,97 416.386,59 312.783,51 312.783,51	0,00 0,00 -1.135.010,14 273.898,60 109.163,86	0,00 0,00 -366.880,63 359.480,33 275.862,05 275.862,05	0,00 0,00 -590.920,91 233.727,17 38.802,62
Gross Profit / (loss) Earnings / (losses) before interest and taxes (EBIT) Earnings / (losses) before taxes (EBT) Earnings / (losses) after taxes (EAT) (A) -Shareholders -Minority Rights	0,00 0,00 -686.235,97 416.386,59 312.783,51 312.783,51 0,00	0,00 0,00 -1.135.010,14 273.898,60 109.163,86 109.163,86 0,00	0,00 0,00 -366.880,63 359.480,33 275.862,05 275.862,05 0,00	0,00 0,00 -590.920,91 233.727,17 38.802,62 38.802,62 0,00
Gross Profit / (loss) Earnings / (losses) before interest and taxes (EBIT) Earnings / (losses) before taxes (EBT) Earnings / (losses) after taxes (EAT) (A) -Shareholders -Minority Rights Other Comprehensive Income after Tax (B)	0,00 0,00 -686.235,97 416.386,59 312.783,51 312.783,51 0,00 0,00	0,00 0,00 -1.135.010,14 273.898,60 109.163,86 109.163,86 0,00 0,00	0,00 0,00 -366.880,63 359.480,33 275.862,05 275.862,05 0,00 0,00	0,00 0,00 -590.920,91 233.727,17 38.802,62 38.802,62 0,00 0,00
Gross Profit / (loss) Earnings / (losses) before interest and taxes (EBIT) Earnings / (losses) before taxes (EBT) Earnings / (losses) after taxes (EAT) (A) -Shareholders -Minority Rights Other Comprehensive Income after Tax (B) Cumulative Comprehensive results for the period (A) + (B)	0,00 0,00 -686.235,97 416.386,59 312.783,51 312.783,51 0,00 0,00 312.783,51	0,00 0,00 -1.135.010,14 273.898,60 109.163,86 0,00 0,00 109.163,86	0,00 0,00 -366.880,63 359.480,33 275.862,05 275.862,05 0,00 0,00 275.862,05	0,00 0,00 -590.920,9 233.727,11 38.802,62 38.802,62 0,00 0,00 38.802,62

Statement of Comprehencive income (consolidated and non consolidated) amounts in €

1. The companies included in the consolidation along with their respective head office addresses, the percentages with which the Group participates in their share capital, as well as the consolidation method in the interim condensed financial statements of period 01.01-30.06.2012 are listed in note 5 of Semiannual Financial Report. 2. The main accounting principles of the Financial Statements of 31 December 2011 have been followed. **3.** There are no pledges on the Group and the Company's assets. **4.** There are no litigations or under arbitration of any legal cases or arbitrary instruments that have significant impact in the Group 's financial statement or operation. 5. The amount of € 42,696 concerns the cumulative provision carried out by the company for employee retirement. No provisions were made for additional taxes for the unaudited year 2010 for the mother company and the other companies of the group for the reasons cited in note 14 of the Semiannual Financial Report. The unaudited years of the company and the group's companies are presented in note 19 of the Semiannual Financial Report. Provisions of € 95,093.91 are reffering to the corresponding income tax for the period 1.1.2012-30.6.2012. **6.** The "Other comprehensive income after tax" for the group have been affected in the current period by foreign exchange differences from conversion of the financial statement s in a foreign currency by the amount of € 1,170.22 and € -2,822.08 for the previous year period, respectively. 7. The number of people employed as at June 30, 2012 amounts to 19 persons for the Group and 15 persons for the company. Last year, the number of people employed amounted to 20 persons for the Group and 15 persons for the company. 8. During the period, the net investments in tangible and intangible assets amounted to EUR 1,321.14 for the Company and the Group. 9. Earnings per share are estimated using the weighted average number of shares. 10. On the 26th of July 2012 has been concluded the share capital increase of the related company CD MEDIA SA with capitalization of debt liability and cash. Centric has participated only in the first part capitalizing a debt claim of € 100,000, (please look at the note 6 of the Semiannual Financial Report), with the result that the shareholding of Centric on the share capital of CD MEDIA to be reduced to 16.23%. 11. The accumulated purchase and sales amounts from the beginning of the financial period and receivables and liabilities balances for the Group and the Company at the end of the current period resulted from the transactions of the Company from and to the related parties, as in IAS 24, are the

ADDITIONAL DATA AND INFORMATION

-529.689,13

-968.185,44

-292.458,83

-507.195,82

	<u>Group</u>	<u>Company</u>
Amounts in euro	01.01 - 30.06.2012	<u>01.01 - 30.06.2012</u>
a) Income	0,00	0,00
b) Expenses	0,00	0,00
c) Receivables	118.033,55	118.033,55
d) Liabilities	0,00	50.759,61
e) Remunerations of managerial executives and members of the Management:		
Short term management remuneration	86.861,43	86.861,43
Remunerations of executives member of BoD	29.723,00	0,00
Remunerations of non executives member of BoD	0,00	0,00
f) Receivables from managerial executives and members of the Management	567.222,51	567.222,51
g) Liabilities to managerial executives and members of the Management	0,00	0,00

From the abovementioned transactions, transactions and balances with the subsidiary companies have been eliminated from the Group's consolidated financial statements.

12. The company during the current period owns904,123 own shares at average price of € 1.9169 and total value of €1,733,106.74, which has reduced the company's as well as the Group's shareholders equity. The fair value of the above amount amounted to €225,303.88 as at 30/06/2012. 13. With the decision of the April second 2012 of the General Meeting of the company's shareholders, it hase been decided the change of the company's name to "Centric Holding S.A" with short title "Centric S.A."