



# CENTRIC HOLDINGS SA

S.A. Registration No.: 34077/06/B/95/33 - Headquarters: Markriani 20, 18344, Moschato

Data and Information for the period from January 1, 2015 till June 30, 2015

(according to the decision No. 4/507/28.04.2009 of the Hellenic Capital Market Commission Board of Directors)

The following data and information aim at a general briefing on the financial position and results of CENTRIC S.A. We suggest, therefore to the reader, before advancing any investing decision or other transaction with the company, to visit the website of the company where interim financial statements under International Financial Reporting Standards (IFRS) and chartered auditor - accountant's review report.

<b>COMPANY DATA</b>		<b>Board of Directors :</b>
Prefecture of authority :	Societe Anonyme Administration & Credit of the Ministry of Development	1. ODONI F. RODOLFO (PRESIDENT, CEO, EXECUTIVE MEMBER)
Company's Website Address :	<a href="http://www.centric.gr">www.centric.gr</a>	2. CAPODISTRIAS IOANNIS (VICE PRESIDENT, EXECUTIVE MEMBER)
Date of approval of the financial statements from the BoD:	28 August 2015	3. VLASSEROS EMMANOUIL (NON EXECUTIVE MEMBER)
Chartered Accountat Auditor :	Ioannis Kalogeropoulos	4. KALYPSO KONTOGIANNI (NON EXECUTIVE MEMBER)
Certified Auditors :	BDO Hellas	5. GEORGE TSAGKLIS (INDEPENDENT NON EXECUTIVE MEMBER)
Auditors Certificate :	With Approval	6. MARIA ASLANIDI (INDEPENDENT NON EXECUTIVE MEMBER)

Statement of Financial Position (consolidated and non consolidated) amounts in €				
	CONSOLIDATED		NON CONSOLIDATED	
	30.06.2015	31.12.2014	30.06.2015	31.12.2014
<b>ASSETS</b>				
Own use tangible assets	2,968,352.23	2,890,082.75	1,706,430.47	1,747,275.58
Intangible assets	29,366,522.62	29,473,203.05	848,240.60	953,591.23
Other non current assets	8,986,862.07	9,306,552.46	29,828,634.17	29,970,785.26
Inventories	34,575.00	26,140.00	0.00	0.00
Trade Receivables	4,617,324.07	3,596,737.88	1,322,689.20	1,027,952.51
Other current assets	4,642,670.73	5,724,518.64	4,704,425.13	5,805,429.39
Non current assets held for sale	323,984.07	0.00	323,984.07	0.00
<b>TOTAL ASSETS</b>	<b>50,940,290.80</b>	<b>51,017,234.79</b>	<b>38,734,403.65</b>	<b>39,505,033.97</b>
<b>OWN EQUITY AND LIABILITIES</b>				
Share Capital	36,404,570.16	36,404,570.16	36,404,570.16	36,404,570.16
Other Shareholders' Own Equity	8,732,289.41	9,201,235.47	692,307.65	1,386,340.51
Total Shareholders' Equity (a)	<b>45,136,859.57</b>	<b>45,605,805.63</b>	<b>37,096,877.81</b>	<b>37,790,910.67</b>
Minority Rights (b)	971,159.79	500,966.82	0.00	0.00
Total Equity (c)=(a)+(b)	<b>46,108,019.36</b>	<b>46,106,772.45</b>	<b>37,096,877.81</b>	<b>37,790,910.67</b>
Long-term bank liabilities	1,333,063.86	1,371,816.07	1,333,063.86	1,371,816.07
Provisions/Other long-term liabilities	22,640.00	22,640.00	22,640.00	22,640.00
Short-term bank liabilities	85,354.30	82,931.27	85,354.30	82,931.27
Other short-term liabilities	3,391,213.28	3,433,075.00	196,467.68	236,735.96
Total Liabilities (d)	<b>4,832,271.44</b>	<b>4,910,462.34</b>	<b>1,637,525.84</b>	<b>1,714,123.30</b>
<b>TOTAL EQUITY AND LIABILITIES (c) + (d)</b>	<b>50,940,290.80</b>	<b>51,017,234.79</b>	<b>38,734,403.65</b>	<b>39,505,033.97</b>

Cash Flow Statement - Indirect Method (consolidated and non consolidated) amounts in €				
	CONSOLIDATED		NON CONSOLIDATED	
	01.01-30.06.2015	01.01-30.06.2014	01.01-30.06.2015	01.01-30.06.2014
<b>Cash flow from operating activities</b>				
Earnings before income tax (continued operations)	563,063.78	2,622,239.27	-538,870.79	1,161,969.95
Plus / Less Adjustments for :				
Depreciation	207,782.96	203,798.35	147,593.28	162,863.55
Provisions	8,143.27	307,190.37	8,143.27	265,940.42
Foreign Exchange Differences	-90,661.56	1,466.09	21,097.87	1,110.24
Results (income, expenses, profit and losses) investing activities	-383,601.80	-49,232.62	-229,348.24	-2,320,167.39
Interest and other expenses	15,733.69	34,485.67	15,733.69	34,485.67
Profit from disposal of assets	0.00	0.00	0.00	0.00
Plus / Less adjustments for changes of working capital accounts or related to operating activities :				
Decrease / (Increase) in inventories	-8,435.00	-32,675.00	0.00	0.00
Decrease / (Increase) in receivables	-540,560.71	1,151,658.14	-223,218.47	-333,585.99
(Decrease) / Increase in payables (except loans)	484,401.30	-222,151.98	-48,689.37	2,739.54
Less:				
Interest and other expenses Paid	-15,784.69	-34,521.67	-15,733.69	-34,485.67
Income Taxes Paid	-877,613.00	-949,731.00	0.00	-14,952.00
<b>Total inflow / (outflow) from operating activities (a)</b>	<b>-637,531.77</b>	<b>3,032,525.62</b>	<b>-863,292.45</b>	<b>-1,074,081.68</b>
<b>Cash flow from investing activities</b>				
Purchase of subsidiaries, related companies and other investments	-174,431.00	0.00	0.00	0.00
Purchase of tangible and intangible assets	-503,168.61	-337,179.04	-325,381.61	-936.04
Money received from disposal of subsidiaries	1,066,829.00	0.00	0.00	0.00
Money received from disposal of financial instruments	0.00	436,988.17	0.00	436,988.17
Dividend received	0.00	0.00	175,000.00	2,282,181.80
Loans to third parties	-669,881.00	-329,783.20	0.00	0.00
Purchase of other financial instruments	-16,445.55	-2,260,595.58	-15,795.55	-1,964,715.58
<b>Total inflow / (outflow) from investing activities (b)</b>	<b>-297,097.16</b>	<b>-2,490,569.65</b>	<b>-166,177.16</b>	<b>753,518.35</b>
<b>Cash flow from financing activities</b>				
Loans received	0.00	76,134.83	0.00	76,134.83
Loan repayment	0.00	-129,085.75	0.00	-129,085.75
Payments of leasing liabilities	-36,329.18	-18,399.39	-36,329.18	-18,399.39
Dividends Paid	-32,500.00	-862,362.78	0.00	0.00
<b>Total inflow / (outflow) from financing activities (c)</b>	<b>-68,829.18</b>	<b>-933,713.09</b>	<b>-36,329.18</b>	<b>-71,350.31</b>
<b>Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c)</b>	<b>-1,003,458.11</b>	<b>-391,757.12</b>	<b>-1,065,798.79</b>	<b>-391,913.64</b>
<b>Cash and cash equivalents at beginning of period</b>	<b>3,675,636.25</b>	<b>2,367,693.42</b>	<b>1,155,701.21</b>	<b>442,905.38</b>
<b>Cash and cash equivalents at end of period</b>	<b>2,672,178.15</b>	<b>1,975,936.31</b>	<b>89,902.42</b>	<b>50,991.74</b>

Statement of changes in equity (consolidated and non consolidated) amounts in €				
	CONSOLIDATED		NON CONSOLIDATED	
	30.06.2015	30.06.2014	30.06.2015	30.06.2014
Total equity at the beginning of the period (01.01.2015 and 01.01.2014 respectively)	46,106,772.45	47,699,412.11	37,790,910.67	37,060,746.86
Cumulative Comprehensive earnings after tax (continued and discontinued operations)	43,914.53	2,314,692.06	-683,865.24	1,519,452.04
Dividends distributed	-32,500.00	-862,362.78	0.00	0.00
Other reserves	-10,167.62	16,131.48	-10,167.62	16,131.48
<b>Total equity at the end of the period (30.06.2015 and 30.06.2014 respectively)</b>	<b>46,108,019.36</b>	<b>49,167,872.87</b>	<b>37,096,877.81</b>	<b>38,596,330.38</b>

Statement of Comprehensive income (consolidated and non consolidated) amounts in €				
	CONSOLIDATED			
	01.01-30.06.2015	01.01-30.06.2014	01.01-30.06.2015	01.01-30.06.2014
<b>Turnover</b>	464,873,445.58	511,211,685.00	227,882,314.54	260,505,829.00
<b>Gross Profit / (loss)</b>	5,270,399.41	6,991,647.00	2,218,581.78	3,233,890.00
<b>Earnings / (losses) before interest and taxes (EBIT)</b>	91,404.55	2,596,455.60	-612,593.54	784,317.03
<b>Earnings / (losses) before taxes (EBT)</b>	563,063.78	2,622,239.27	-697,855.98	768,249.64
<b>Earnings / (losses) after taxes (EAT) (A)</b>	177,168.58	1,943,210.18	-800,170.58	507,101.21
-Shareholders	-325,524.39	1,298,760.36	-994,871.44	124,936.95
-Minority Rights	502,692.97	644,449.82	194,700.86	382,164.26
Other Comprehensive Income after Tax (B)	-133,254.05	371,481.88	-61,527.40	9,885.39
Cumulative Comprehensive results for the period (A) + (B)	43,914.53	2,314,692.06	-861,697.98	516,986.60
-Shareholders	-458,778.44	1,670,242.24	-1,056,398.84	591,232.34
-Minority Rights	502,692.97	644,449.82	194,700.86	-74,245.74
Earnings / (losses) per share after tax - basic (in €)	-0.0032	0.0128	-0.0098	0.0012
Profit / (loss) before interest, tax, depreciation and amortization (EBITDA)	299,187.52	2,800,253.95	-507,788.64	884,042.39
			NON CONSOLIDATED	
			01.01-30.06.2015	01.01-30.06.2014
<b>Turnover</b>			0.00	0.00
<b>Gross Profit / (loss)</b>			0.00	0.00
<b>Earnings / (losses) before interest and taxes (EBIT)</b>			-779,679.08	-1,164,297.10
<b>Earnings / (losses) before taxes (EBT)</b>			-538,870.79	1,161,969.95
<b>Earnings / (losses) after taxes (EAT) (A)</b>			-541,723.51	1,155,659.01
-Shareholders			-541,723.51	1,155,659.01
-Minority Rights			0.00	0.00
Other Comprehensive Income after Tax (B)			-142,141.73	363,793.03
Cumulative Comprehensive results for the period (A) + (B)			-683,865.24	1,519,452.04
-Shareholders			-683,865.24	1,519,452.04
-Minority Rights			0.0000	0.0000
<b>Earnings / (losses) per share after tax - basic (in €)</b>			-0.0054	0.0114
<b>Profit / (loss) before interest, tax, depreciation and amortization (EBITDA)</b>			-632,085.80	-1,001,433.55

**ADDITIONAL DATA AND INFORMATION**

1. The companies included in the consolidation along with their respective head office addresses, the percentages with which the Group participates in their share capital, as well as the consolidation method in the interim condensed financial statements of the period 01.01-30.06.2015 are listed in note 5 of Semiannual Financial Report. 2. The main accounting principles of the Financial Statements of 31 December 2014 have been followed. 3. There are no pledges on the Group and the Company's assets. 4. There are no litigations or under arbitration of any legal cases or arbitrary instruments that have significant impact in the Group's financial statement or operation. 5. The amount of € 22,640 concerns the cumulative provision carried out by the company for employee retirement. The unaudited years of the company and the group's companies are presented in note 18 of the Semiannual Financial Report. 6. The "Other comprehensive income after tax" for the group have been affected in the current period by foreign exchange differences from conversion of the financial statements in a foreign currency by the amount of € 8,887.68 and € 7,688.85 for the previous year period, respectively, and differences from valuation of financial instruments by the amount of -€ 142,141.73 and € 363,793.03 for the previous year period 7. The number of people employed as at June 30, 2015 amounts to 15 persons for the Group and 11 persons for the company. Last year, the number of people employed amounted to 16 persons for the Group and 11 persons for the company. 8. During the period, the net investments in tangible and intangible assets amounted to € 325,381.61 for the Company and € 503,168.61 for the Group. 9. Earnings per share are estimated using the weighted average number of shares. 10. The accumulated purchase and sales amounts from the beginning of the financial period and receivables and liabilities balances for the Group and the Company at the end of the current period resulted from the transactions of the Company from and to the related parties, as in IAS 24, are the following:

	Group		Company	
	01.01 - 30.06.2015	01.01 - 30.06.2014	01.01 - 30.06.2015	01.01 - 30.06.2014
<b>Amounts in euro</b>				
a) Income		0.00		0.00
b) Expenses		0.00		0.00
c) Receivables		61,740.00		425.433
d) Liabilities		0.00		0.00
e) Remunerations of managerial executives and members of the Management:				
Short term management remuneration		94,018.56		94,018.56
Remunerations of executives member of BoD		23,132.03		23,132.03
Remunerations of non executives member of BoD		0.00		0.00
f) Receivables from managerial executives and members of the Management		0.00		0.00
g) Liabilities to managerial executives and members of the Management		0.00		0.00

From the abovementioned transactions, transactions and balances with the subsidiary companies have been eliminated from the Group's consolidated financial statements.

11. The company on the 30th of June 2015 owns 2,222,388 own shares at average price of € 0.9569 and total value of €2,216,550.69 which has reduced the company's as well as the Group's shareholders equity. The fair value of the above amount on the 30th of June 2015 amounted to 428,920.88.

Moschato, 28 August 2015		
President and Managing Director <b>Rodolfo Odoni</b> Passport No AA 3653858	The Vice President <b>Ioannis Capodistrias</b>	The Financial Director <b>Maria Arbaniti</b> Id no T 060044 - REG LICEN. 8235 A' Class