

## **CENTRIC HOLDINGS SA**

S.A. Registration No.: 34077/06/B/95/33 - Headquarters: Markrigianni 20, 18344, Moschato

Data and Information for the period from January 1, 2012 till September 30, 2012

(according to the decision No. 4/507/28.04.2009 of the Hellenic Capital Market Commission Board of Directors)

The following data and information aim at a general briefing on the financial position and results of CENTRIC S.A. We suggest, therefore to the reader, before advancing any investing decision or other transaction with the company, to visit the website of the company where interim financial statements under International Financial Reporting Standards (IFRS).

Prefecture of authority Company's Website Address : Date of approval of the financial statements from the BoD: Societe Anonyme Administration & Credit of the Ministry of Development

www.centric.gr 28 November 2012

Chartered Accountat Auditor : Certified Auditors

Christofos Achiniots Baker Tilly Hellas SA Board of Directors :

- 1 ODONI E RODOLEO (PRESIDENT CEO EXECUTIVE MEMBER)
- 2. CAPODISTRIAS IOANNIS (VICE PRESIDENT, EXECUTIVE MEMBER)
- 3. VLASSEROS EMMANOUIL (NON EXECUTIVE MEMBER)
- 4. KALYPSO KONTOGIANNI (NON EXECUTIVE MEMBER)
- 5. VOTSIKAS GRIGORIOS (INDEPENDENT NON EXECUTIVE MEMBER)
- 6. FOTINI SARANTAKOU (INDEPENDENT NON EXECUTIVE MEMBER)

Certified Auditors :	Baker Tilly Hellas SA			5. VOTSIKAS GRIGORIOS (INDEPENDENT NON EXECUTIVE MEMBER) 6. FOTINI SARANTAKOU (INDEPENDENT NON EXECUTIVE MEMBER)			
Statement of Financial Position (consolidated and nor	n consolidated) amounts	in €			Statement of Comprehencive income (consolidated and no	·	amounts in €
·	CONSOL		NON CONS	OLIDATED	·		CON
<u>ASSETS</u>	30.09.2012	31.12.2011	30.09.2012	31.12.2011		01.01-	01.01-
Own use tangible assets	1,935,658.14	2,030,997.27	1,933,847.47	2,028,867.49		30.09.2012	30.09.201
Intangible assets	29,944,573.07	30,066,423.60	1,432,344.67	1,554,547.93	Turnover	364,374,977.00	422,375,531
Other non current assets	10,191,673.48	10,020,987.08	32,763,734.30	32,853,764.28	Gross Profit / (loss)	6,894,999.00	9,378,264
Trade Receivables	5,437,098.21	6,217,863.34	1,318,999.58	1,468,359.06	Earnings / (losses) before interest		
Other current assets	3,747,319.83	2,545,031.71	1,715,889.44	1,352,648.38	and taxes (EBIT)	3,556,084.79	2,659,741
TOTAL ASSETS	51,256,322.72	50,881,303.00	39,164,815.46	39,258,187.14	Earnings / (losses) before taxes (EBT)	3,725,803.24	2,002,511
OWN EQUITY AND LIABILITIES					Earnings / (losses) after taxes (EAT) (A)	2,942,207.39	839,871
Share Capital	36,404,570.16	36,404,570.16	36,404,570.16	36,404,570.16			
Other Shareholders' Own Equity	8,528,596.19	5,886,600.89	(1,208,214.24)	(1,481,815.29)	-Shareholders	2,592,408.30	271,894
Total Shareholders' Equity (a)	44,933,166.35	42,291,171.05	35,196,355.92	34,922,754.87	-Minority Rights	349,799.09	567,977
Minority Rights (b)	353,067.39	342,523.26	0.00	0.00	Other Comprehensive Income after Tax (B)	33,256.53	(62.
Total Equity (c)=(a)+(b)	45,286,233.74	42,633,694.31	35,196,355.92	34,922,754.87	Cumulative Comprehensive results for the period (A)+(B)	2,975,463.92	839,809
Long-term bank liabilities	1,540,476.85	1,595,874.90	1,540,476.85	1,595,874.90	-Shareholders	2,592,408.30	271,831
Provisions/Other long-term liabilities	1,854,181.06	1,815,772.54	1,979,450.46	1,815,151.54	-Minority Rights	383,055.62	567,977
Short-term bank liabilities	71,509.45	70,543.64	71,509.45	70,543.64	Earnings / (losses) per share		
Other short-term liabilities	2,503,921.62	4,765,417.62	377,022.78	853,862.19	after tax - basic (in €)	0.0171	0.00
Total Liabilities (d)	5,970,088.98	8,247,608.70	3,968,459.54	4,335,432.27	Profit / (loss) before interest, tax,		
TOTAL EQUITY AND LIABILITIES (c) + (d)	51,256,322.72	50,881,303.00	39,164,815.46	39,258,187.14	depreciation and amortization (EBITDA)	3,780,331.86	2,911,912
							NON C
Cash Flow Statement - Indirect Method (consolidated						01.01-	01.01-
	CONSOL	IDATED	NON CONS	OLIDATED		30.09.2012	30.09.201
	01.01-	01.01-	01.01-	01.01-	Turnover	0.00	0
Cash flow from operating activities	30.09.2012	30.09.2011	30.09.2012	30.09.2012	Gross Profit / (loss)	0.00	0
Earnings before income tax (continued operations)	3,725,803.24	2,002,511.36	437,028.72	934,800.27	Earnings / (losses) before interest		
Plus / Less Adjustments for :					and taxes (EBIT)	(1,069,751.33)	(1,676,639.
Depreciation	224,247.07	252,170.70	223,507.82	251,295.94	Earnings / (losses) before taxes (EBT)	437,028.72	934,800
Provisions	41,889.26	59,849.92	41,889.26	59,849.92	Earnings / (losses) after taxes (EAT) (A)	275,395.60	582,717
Foreign Exchange Differences	7,419.38	(4,866.05)	0.00	22.01	-Shareholders	275,395.60	582,717
Results (income,expenses,profit and losses) investing active	vities 11,659.55	389,457.60	(1,521,402.00)	(3,196,000.05)	-Minority Rights	0.00	0
Interest and other expenses	36,322.77	590,388.98	36,322.77	590,388.98	Other Comprehensive Income after Tax (B)	0.00	0
Plus / Less adjustments for changes of working capital					Cumulative Comprehensive results for the period (A)+(B)	275,395.60	582,717
accounts or related to operating activities :					-Shareholders	275,395.60	582,717
Decrease / (Increase) in receivables	(277,134.96)	(560,745.90)	176,638.21	(522,798.26)	-Minority Rights	0.00	0
(Decrease) / Increase in payables (except loans)	(146,920.65)	(1,686,381.97)	(73,869.33)	(260,841.83)	Earnings / (losses) per share		
Less:					after tax - basic (in €)	0.0018	0.00
Interest and other expenses Paid	(36,460.52)	(572,880.08)	(36,322.77)	0.00	Profit / (loss) before interest, tax,		
Income Taxes Paid	(1,846,128.78)	(1,803,578.80)	(426,101.32)	0.00	depreciation and amortization (EBITDA)	(846,243.51)	(1,425,343.
Total inflow / (outflow) from operating activities (a)	1,740,696.36	(1,334,074.26)	(1,142,308.64	(2,733,672.00)	ADDITIONAL D	ATA AND INFOR	MATION
Cash flow from investing activities					1.The companies included in the consolidation along with the	ir respective head	office address
Purchase of tangible and intangible assets	(6,284.54)	(14,364.74)	(6,284.54)	(14,364.74)	Group participates in their share capital, as well as the consol		
Dividend received	0.00	0.00	1,746,000.00	3,132,789.79	period 01.01-30.09.2012 are listed in note 5 of Interim Finance		
Loans to third parties	0.00	(100,000.00)	0.00	(100,000.00)	Statements of 31 December 2011 have been followed 3. Ther are no litigations or under arbitration of any legal cases or arb		
Purchase of other financial instruments	(325,577.00)	(3,292.00)	(325,577.00)	(3,292.00)	financial statement or operation. <b>5.</b> The amount of 44,495.00		
Total inflow / (outflow) from investing activities (b)	(331,861.54)	(117,656.74)	1,414,138.46	3,015,133.05	employee retirement. No provisions were made for additiona		
Cash flow from financing activities					other companies of the group for the reasons cited in note 14		
Loan repayment	(4,631.38)	(225,342.68)	(4,631.38)	(225,342.68)	company and the group's companies are presented in note 19		
Payments of leasing liabilities	(49,800.86)	(64,718.04)	(49,800.86)	(64,718.04)	referring to the corresponding income tax for the period 1.1.1. the group have been affected in the current period by foreign		
Acquisition of Own Stocks (treasury stocks)	(1,794.55)	(15,800.00)	(1,794.55)	(15,800.00)	a foreign currency by the amount of € 33,265.53 and € -62.32		
Dividends Paid	(339,254.95)	(517,892.08)	0.00	0.00	employed as at September 30, 2012 amounts to 19 persons for		
Total inflow / (outflow) from financing activities (c)	(395,481.74)	(823,752.80)	(56,226.79)	(305,860.72)	of people employed amounted to 20 persons for the Group an		
Net increase / (decrease) in cash and cash equivalents	s				investments in tangible and intangible assets amounted to EU estimated using the weighted average number of shares 10. 0		
for the period (a) + (b) + (c)	1,013,353.08	(2,275,483.80)	215,603.03	(24,399.67)	of the related company CD MEDIA SA with capitalization of de		
Cash and cash equivalents at beginning of period	1,230,112.20	2,699,312.24	38,650.87	77,997.97	capitalizing a debt claim of € 100,000, (please look at the not	e 6 of the Semiann	nual Financial F
Cash and cash equivalents at end of period	2,243,465.29	423,828.45	254,253.90	53,598.30	shareholding of Centric on the share capital of CD MEDIA to b		
· ·					11. The accumulated purchase and sales amounts from the b balances for the Group and the Company at the end of the cu		
Statement of changes in equity (consolidated and non	consolidated) amounts	in €			to the related parties, as in IAS 24, are the following:	periou result	.ca nom me ti
	CONSOL		NON CONS	OLIDATED			Group
Total equity at the beginning of the period	30.09.2012	30.09.2011	30.09.2012	30.09.2011	Amounts in euro	1.1.2	2012-30.09.201
(01.01.2012 and 01.01.2011 respectively)	42,633,694.31	35,305,528.29	34,922,754.87	27,395,055.86	a) Income		0
Cumulative Comprehensive earnings after tax					b) Expenses		0
(continued and discontinued operations)	2,975,463.92	839,809.57	275,395.60	582,717.81	c) Receivables		0
Increase of share capital	0.00	20,200,016.16	0.00	20,200,016.16	d) Liabilities		0
Dividents distributed	(339,254.95)	(517,892.08)	0.00	0.00	e) Remunerations of managerial executives and members of the Mar	nagement:	·
Dividends Paid	(1,794.55)	(15,800.00)	(1,794.55)	(15,800.00)	Short term management remuneration		118,896
Other reserves	0.00	(229,241.02)	0.00	(229,241.02)	Remunerations of executives member of BoD		158,690
Infulence by changes in related parties	18,125.01	0.00	0.00	0.00	Remunerations of one executives member of BoD		00,000
Total equity at the end of the period	10,120.01	3.30		3.30	f) Receivables from managerial executives and members of the Mana	agement	475,274
(30.09.2012 and 31.12.2011 respectively)	45,286,233.74	55,582,420.92	35,196,355.92	47,932,748.82	Liabilities to managerial executives and members of the Managem		., U,2,74
			30,.00,000.02	,002,170.02	From the abovementioned transactions, transactions and ba		ubsidiary comm
	schato, 28 November 2012				Group's consolidated financial statements.	co with the su	, comp
President and Managing Director The Vice President The Financial Director  Rodolfo Odoni Ioannis Capodistrias Maria Arbaniti			12. On the September 30 the company owns 916,890 own sh				
Passport No AA 3653858	Id no X 575555	Id no T 060	Maria Arbaniti 044 - REG LICEN. 8	235 A' Class	which has reduced the company's as well as the Group's shar	eholders equity. T	he fair value o
·					at 30/09/2012.		

	01.01-	01.01-	01.07-	01.07-	
	30.09.2012	30.09.2011	30.09.2012	30.09.2011	
Turnover	364,374,977.00	422,375,531.15	109,352,733.00	132,820,587.73	
Gross Profit / (loss)	6,894,999.00	9,378,264.15	1,868,024.00	2,732,970.73	
Earnings / (losses) before interest					
and taxes (EBIT)	3,556,084.79	2,659,741.52	876,400.95	1,161,400.49	
Earnings / (losses) before taxes (EBT)	3,725,803.24	2,002,511.36	1,034,712.64	1,199,094.77	
Earnings / (losses) after taxes (EAT) (A)	2,942,207.39	839,871.89	809,977.18	699,665.03	
-Shareholders	2,592,408.30	271,894.20	704,012.94	487,870.93	
-Minority Rights	349,799.09	567,977.69	105,964.24	211,794.09	
Other Comprehensive Income after Tax (B)	33,256.53	(62.32)	32,086.31	2,759.76	
Cumulative Comprehensive results for the period (A)+(B)	2,975,463.92	839,809.57	842,063.49	702,424.79	
-Shareholders	2,592,408.30	271,831.88	704,012.94	483,735.83	
-Minority Rights	383,055.62	567,977.69	138,050.55	218,688.95	
Earnings / (losses) per share					
after tax - basic (in €)	0.0171	0.0012	0.0046	0.0022	
Profit / (loss) before interest, tax,					
depreciation and amortization (EBITDA)	3,780,331.86	2,911,912.22	943,615.65	1,246,159.68	
	NON CONSOLIDATED				
	01.01-	01.01-	01.07-	01.07-	
	30.09.2012	30.09.2011	30.09.2012	30.09.2011	
Turnover	0.00	0.00	0.00	0.00	
Gross Profit / (loss)	0.00	0.00	0.00	0.00	

CONSOLIDATED

	NON CONSOLIDATED					
	01.01-	01.01-	01.07-	01.07-		
	30.09.2012	30.09.2011	30.09.2012	30.09.2011		
Turnover	0.00	0.00	0.00	0.00		
Gross Profit / (loss)	0.00	0.00	0.00	0.00		
Earnings / (losses) before interest						
and taxes (EBIT)	(1,069,751.33)	(1,676,639.05)	(383,515.36)	(541,628.91)		
Earnings / (losses) before taxes (EBT)	437,028.72	934,800.27	20,642.13	660,901.67		
Earnings / (losses) after taxes (EAT) (A)	275,395.60	582,717.81	(37,387.91)	473.553,95		
-Shareholders	275,395.60	582,717.81	(37,387.91)	473,553.95		
-Minority Rights	0.00	0.00	0.00	0.00		
Other Comprehensive Income after Tax (B)	0.00	0.00	0.00	0.00		
Cumulative Comprehensive results for the period (A)+(B)	275,395.60	582,717.81	(37,387.91)	473,553.95		
-Shareholders	275,395.60	582,717.81	(37,387.91)	473,553.95		
-Minority Rights	0.00	0.00	0.00	0.00		
Earnings / (losses) per share						
after tax - basic (in €)	0.0018	0.0026	(0.0002)	0.0021		
Profit / (loss) before interest, tax,						
depreciation and amortization (EBITDA)	(846,243.51)	(1,425,343.11)	(316,554.38)	(457,157.67)		
ADDITIONAL DA	ATA AND INFORM	MATION				

1.The companies included in the consolidation along with their respective head office addresses, the percentages with which the 1.The companies included in the consolidation along with their respective head office addresses, the percentages with which the period 01.01-30.09.2012 are listed in note 5 of Interim Financial Statements of the period 01.01-30.09.2012 are listed in note 5 of Interim Financial Statements 2. The main accounting principles of the Financial Statements of 31 December 2011 have been followed 3. There are no pledges on the Group and the Company's assets. 4. There are no litigations or under arbitration of any legal cases or arbitrary instruments that have significant impair in the Group's financial statement or operation. 5. The amount of 44,495.00 concerns the cumulative provision carried out by the company for Inancial statement or operation. 5. The amount of 44,495.UU concerns the cumulative provision carried out by the company for employee retirement. No provisions were made for additional taxes for the unaudited year 2010 for the mother company and the other companies of the group for the reasons cited in note 14 of the Interim Financial Statements. The unaudited years of the company and the group's companies are presented in note 19 of the Semiannual Financial Report. Provisions of € 147,809.70 are referring to the corresponding income tax for the period 1.1.2012-30.9.2012. 6. The "Other comprehensive income after tax" for the group have been affected in the current period by foreign exchange differences from conversion of the financial statements in a foreign currency by the amount of € 33,265.53 and € -62.32 for the previous year period, respectively 7. The number of people a foreign currency by the amount of € 33,655.35 and € 96.25 for the forup and 15 persons for the company. In a number of people employed amounted to 20 persons for the Group and 15 persons for the company 8. During the period, the net investments in tangible and intangible assets amounted to EU Be 6,284.54 for the Company 8. During the period, the net investments in tangible and intangible assets amounted to EU Be 6,284.54 for the Company and the Group. 9. Earnings per share are estimated using the weighted average number of shares 10. On the 26th of July 2012 has been concluded the share capital increase of the related company CD MEDIA 5A with capitalization of debt liability and cash. Centric has participated only in the first part capitalizing a debt claim of € 100,000, (please look at the note 6 of the Semianual Financial Report), with the result that the shareholding of Centric on the share capital of CD MEDIA to be reduced to 16.23%.

11. The accumulated purchase and sales amounts from the beginning of the financial period and receivables and liabilities balances for the Group and the Company at the end of the current period resulted from the transactions of the Company from and to the related parties, as in IAS 24, are the following:

	Group	<u>company</u>
Amounts in euro	1.1.2012-30.09.20112	1.1.2012-30.09.20112
a) Income	0.00	0.00
b) Expenses	0.00	0.00
c) Receivables	0.00	0.00
d) Liabilities	0.00	50,759.61
e) Remunerations of managerial executives and members of the Management:		
Short term management remuneration	118,896.90	118,896.90
Remunerations of executives member of BoD	158,690.48	103,313.48
Remunerations of non executives member of BoD	0.00	0.00
f) Receivables from managerial executives and members of the Management	475,274.48	475,274.48
g) Liabilities to managerial executives and members of the Management	0.00	0.00
From the abovementioned transactions, transactions and balances wit	th the subsidiary companies hav	e been eliminated from the

On the September 30 the company owns 916,890 own shares at average price of € 1.892 and total value of €1,734,901.29.

which has reduced the company's as well as the Group's shareholders equity. The fair value of the above amount is €137,533.50 as at 30/09/2012

