

CENTRIC HOLDINGS SA

S.A. Registration No.: 34077/06/B/95/33 - Headquarters: Markrigianni 20, 18344, Moschato

Data and Information for the period from January 1, 2014 till September 30, 2014

(according to the decision No. 4/507/28.04.2009 of the Hellenic Capital Market Commission Board of Directors)

The following data and information aim at a general briefing on the financial position and results of CENTRIC S.A. We suggest, therefore to the reader, before advancing any investing decision or other transaction with the company, to visit the website of the company where interim financial statements under International Financial Reporting Standards (IFRS).

COMPANY DATA

Prefecture of authority Societe Anonyme Administration & Credit of the Ministry of Development Company's Website Address

Date of approval of the financial statements from the BoD:

Board of Directors:

26 November 2014

- 1. ODONI F. RODOLFO (PRESIDENT, CEO, EXECUTIVE MEMBER)
- 2. CAPODISTRIAS IOANNIS (VICE PRESIDENT, EXECUTIVE MEMBER)
- 3. VLASSEROS EMMANOUIL (NON EXECUTIVE MEMBER)
- 4. KALYPSO KONTOGIANNI (NON EXECUTIVE MEMBER)
- 5. TSAGKLIS GEORGE (INDEPENDENT NON EXECUTIVE MEMBER)
- 6. MARIA ASLANIDI (INDEPENDENT NON EXECUTIVE MEMBER)

| | | | | | 6. MARIA ASLANIDI (INDEPENDENT NON EXECUTIVE MEM | BER) | |
|--|--------------------------------|-------------------------------------|-----------------------------------|-----------------------------------|--|------------------------------|-------------------------------|
| Statement of Financial Position (consolidated and non cons | | | | | Statement of Comprehencive income (consolidated and no | n consolidated) ar | |
| | CONSOLI | | NON CONS | | | | CONS |
| ASSETS | 30.09.2014 | 31.12.2013 | 30.09.2014 | 31.12.2013 | | 01.01- | 01.01- |
| Own use tangible assets | 2,942,973.20 | 1,843,908.06 | 1,770,630.46 | 1,841,431.58 | 1_ | 30.09.2014 | 30.09.2013 |
| Intangible assets Other non current assets | 29,527,723.50 11,415,913.53 | 29,684,015.69 | 1,007,289.92 32,530,853.97 | 1,172,842.91 32,630,494.60 | Turnover | 760,180,353.00 | 441,170,597.0 |
| Inventories | 29,408.00 | 11,429,621.28 0.00 | 0.00 | 0.00 | Gross Profit / (loss) Earnings / (losses) before interest | 11,068,433.00 | 8,506,580.0 |
| Trade Receivables | 4,603,182.68 | 6,021,764.90 | 598,418.55 | 773,544.78 | and taxes (EBIT) | 3,512,455.71 | 2,963,923.2 |
| Other current assets | 6,163,944.69 | 3,665,825.83 | 5,453,621.12 | 2,627,214.37 | Earnings / (losses) before taxes (EBT) | 4,130,898.66 | 3,243,747.7 |
| TOTAL ASSETS | 54,683,145.60 | 52,645,135.77 | 41,360,814.02 | 39,045,528.24 | Earnings / (losses) after taxes (EAT) (A) | 3,124,694.19 | 2,587,481.4 |
| OWN EQUITY AND LIABILITIES | 0.1,000,1.10.00 | ,- :-, :::: | , | 00,010,020.21 | | . , , , , , , | ,, |
| Share Capital | 36,404,570.16 | 36,404,570.16 | 36,404,570.16 | 36,404,570.16 | -Shareholders | 2,140,550.07 | 2,054,474.1 |
| Other Shareholders' Own Equity | 13,298,280.29 | 10,815,154.21 | 3,111,695.46 | 656,176.70 | -Minority Rights | 984,144.12 | 533,007.2 |
| Total Shareholders' Equity (a) | 49,702,850.45 | 47,219,724.37 | 39,516,265.62 | 37,060,746.86 | Other Comprehensive Income after Tax (B) | 326,444.52 | -328,090.3 |
| Minority Rights (b) | 336,273.44 | 479,687.74 | 0.00 | 0.00 | Cumulative Comprehensive results for the period (A)+(B) | 3,451,138.71 | 2,259,391. |
| Total Equity (c)=(a)+(b) | 50,039,123.89 | 47,699,412.11 | 39,516,265.62 | 37,060,746.86 | -Shareholders | 2,466,994.59 | 2,054,474.1 |
| Long-term bank liabilities | 1,389,460.00 | 1,446,023.17 | 1,389,460.00 | 1,446,023.17 | -Minority Rights | 984,144.12 | 204,916.9 |
| Provisions/Other long-term liabilities | 39,103.45 | 24,132.91 | 37,767.45 | 24,132.91 | Earnings / (losses) per share | 0.0040 | 0.000 |
| Short-term bank liabilities | 87,134.01 | 140,391.27 | 87,134.01 | 140,391.27 | after tax - basic (in €) | 0.0212 | 0.020 |
| Other short-term liabilities Total Liabilities (d) | 3,128,324.25 4,644,021.71 | 3,335,176.31 4,945,723.66 | 330,186.94 1,844,548.40 | 374,234.03 1,984,781.38 | Profit / (loss) before interest, tax, depreciation and amortization (EBITDA) | 3,812,768.23 | 3,167,063.5 |
| TOTAL EQUITY AND LIABILITIES (c) + (d) | 54,683,145.60 | 52,645,135.77 | 41,360,814.02 | 39,045,528.24 | depreciation and amortization (EBITDA) | 3,012,700.23 | NON CO |
| TOTAL EQUIT AND LIABILITIES (C) - (u) | 34,000,140.00 | 02,040,100.77 | 41,000,014.02 | 00,040,020.24 | | 01.01- | 01.01- |
| Cash Flow Statement - Indirect Method (consolidated and no | on consolidated) ar | nounts in € | | | | 30.09.2014 | 30.09.2013 |
| , | CONSOLI | IDATED | NON CONS | OLIDATED | Turnover | 0.00 | 0.0 |
| | 01.01- | 01.01- | 01.01- | 01.01- | Gross Profit / (loss) | 0.00 | 0.0 |
| Cash flow from operating activities | 30.09.2014 | 30.09.2013 | 30.09.2014 | 30.09.2013 | Earnings / (losses) before interest | -1,991,279.15 | -1,349,743.4 |
| Earnings before income tax (continued operations) | 4,130,898.66 | 3,243,747.74 | 2,167,957.04 | 1,021,725.19 | and taxes (EBIT) | 1,331,273.13 | -1,545,745. |
| Plus / Less Adjustments for : | | | | | Earnings / (losses) before taxes (EBT) | 2,167,957.04 | 1,021,725.1 |
| Depreciation | 300,312.52 | 203,140.37 | 238,799.49 | 202,608.56 | Earnings / (losses) after taxes (EAT) (A) | 2,154,322.50 | 734,042.1 |
| Provisions | 262,978.52 | -254,239.74 | 262,978.52 | -254,239.74 | -Shareholders | 2,154,322.50 | 734,042.1 |
| Foreign Exchange Differences | -220.84 | 639.85 | -1,366.13 | 0.00 | -Minority Rights | 0.00 | 0.0 |
| Results (income,expenses,profit and losses) investing activities | -69,054.12 53,937.21 | -384,598.95 | -3,670,654.00 53,937.21 | -2,478,485.83 38,394.27 | Other Comprehensive Income after Tax (B) | 285,064.78 | -334,725.0 399,317.0 |
| Interest and other expenses Profit from disposal of assets | 0.00 | 38,394.27 -323.74 | 0.00 | -323.74 | Cumulative Comprehensive results for the period (A)+(B) -Shareholders | 2,439,387.28 2,439,387.28 | 399,317.0 |
| Plus / Less adjustments for changes of working capital | 0.00 | -323.74 | 0.00 | -323.74 | -Minority Rights | 0.00 | 0.0 |
| accounts or related to operating activities : | | | | | Earnings / (losses) per share | 0.00 | 0.0 |
| Decrease / (Increase) in inventories | -29,408.00 | 0.00 | 0.00 | 0.00 | after tax - basic (in €) | 0.0213 | 0.007 |
| Decrease / (Increase) in receivables | 831,440.95 | 3,748.40 | -796,058.41 | 360,441.82 | Profit / (loss) before interest, tax, | | |
| (Decrease) / Increase in payables (except loans) | -282,311.98 | 636,834.65 | -28,088.94 | 406,106.36 | depreciation and amortization (EBITDA) | -1,752,479.66 | -1,147,134.8 |
| Less: | | | | | ADDITIONAL D | ATA AND INFORM | IATION |
| Interest and other expenses Paid | -54,072.21 | -38,663.27 | -53,937.21 | -38,394.27 | | | |
| Income Taxes Paid | -960,191.16 | -919,039.43 | -19,936.00 | -29,752.43 | 1. The companies included in the consolidation along with the | | |
| Total inflow / (outflow) from operating activities (a) | 4,184,309.55 | 2,529,640.15 | -1,846,368.43 | -771,919.81 | Group participates in their share capital, as well as the consol period 01.01-30.09.2014 are listed in note 5 of Interim Finance | | |
| Cash flow from investing activities | 222 222 22 | 2.024.05 | 2 445 22 | 2.024.05 | Statements of 31 December 2013 have been followed 3. Ther | | |
| Purchase of tangible and intangible assets | -339,823.38 | -3,824.06 | -2,445.38 | -3,824.06 | are no litigations or under arbitration of any legal cases or arb | • | _ |
| Amounts received from the sale of tangible and intangible assets | 0.00 | 2,418.72 | 0.00 | 2,418.72 | financial statement or operation. 5. The amount of €19,323.0 | | |
| Dividend received | 0.00 | 367,500.21 | 3,804,165.00 | 2,432,500.00 | employee retirement. The unaudited years of the company at Financial Statements. 6. The "Other comprehensive income a | | |
| Loans to thrid parties | -191,832.00 | 0.00 | 0.00 | 0.00 | foreign exchange differences from conversion of the financial | _ | |
| Amounts received from the sale of financial instruments | 2,603,794.68 | 794,374.92 | 2,603,794.68 | 794,374.92 | 6,634.79 for the previous year period respectively, and from o | | |
| Purchase of other financial instruments | -3,563,381.98 | -2,910,175.64 | -2,982,138.55 | -2,479,240.64 | period of 320,581.97 and of -€ 334,725.09 for the previous ye September 30, 2014 amounts to 15 persons for the Group and | | |
| Total inflow / (outflow) from investing activities (b) | -1,491,242.68 | -1,749,705.85 | 3,423,375.75 | 746,228.94 | employed amounted to 14 persons for the Group and 9 persons | ons for the compan | ny 8. During the |
| Cash flow from financing activities | | | | | tangible and intangible assets amounted to € 2,445.39 for the | | |
| Loans received | 89,135.54 | 654,688.53 | 89,135.54 | 654,688.53 | estimated using the weighted average number of shares 10. The financial period and receivables and liabilities balances for | | |
| Loans repayment | -143,651.33 | -623,339.21 | -143,651.33 | -623,339.21 | resulted from the transactions of the Company from and to the | | |
| Payments of leasing liabilities | -55,304.64 | -82,963.65 | -55,304.64 | -82,963.65 | | | _ |
| Dividends Paid | -1,127,558.42 | -433,529.21 | 0.00 | 0.00 | lamanuta in anna | 4.4 | <u>Group</u> |
| Total inflow / (outflow) from financing activities (c) | -1,037,161.60 | -485,143.54 | 90,396.82 | -51,614.33 | Amounts in euro | 1.1.4 | 2014-30.09.20 1 0.0 |
| Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c) | 1,655,905.27 | 294,790.76 | 1,667,404.14 | -77,305.20 | a) Income b) Expenses | | 0.0 |
| Cash and cash equivalents at beginning of period | 2,367,693.42 | 1,887,495.83 | 442,905.38 | 212,544.23 | c) Receivables | | 14,700.0 |
| Cash and cash equivalents at end of period | 4,023,598.69 | 2,182,286.59 | 2,110,309.52 | 135,239.03 | d) Liabilities | | 0.0 |
| outh and outh equivalents at one of period | 4,020,000.00 | 2,102,200.00 | 2,110,000.02 | 100,200.00 | e) Remunerations of managerial executives and members of the Mar | nagement: | 0.0 |
| Statement of changes in equity (consolidated and non cons | olidated) amounts i | in € | | | Short term management remuneration | J | 102,036.2 |
| | CONSOLI | | NON CONS | OLIDATED | Remunerations of executives member of BoD | | 285,442.7 |
| Total equity at the beginning of the period | 30.09.2014 | 30.09.2013 | 30.09.2014 | 30.09.2013 | Remunerations of non executives member of BoD | | 0.0 |
| (01.01.2014 and 01.01.2013 respectively) | 47,699,412.12 | 45,771,571.50 | 37,060,746.86 | 35,587,460.06 | f) Receivables from managerial executives and members of the Managerial executives and members of the Managerial | agement | 0.0 |
| Cumulative Comprehensive earnings after tax | 3,451,138.71 | 2,259,391.12 | 2,439,387.28 | 399,317.03 | g) Liabilities to managerial executives and members of the Managem | ent | 0.0 |
| Dividents distributed | -1,127,558.42 | -433,529.21 | 0.00 | 0.00 | From the abovementioned transactions, transactions and b | alances with the s | ubsidiary comp |
| Purchase of treasury stock | 0.00 | -390,049.20 | 0.00 | -390,049.20 | Group's consolidated financial statements. | 10 aum abassas at | ioroge males of |
| Other reserves | 16,131.48 | 0.00 | 16,131.48 | 0.00 | 11. On the September 30 2014 the company owns 2,222,38 2,126,550.69 which has reduced the company's as well as the | | |
| Total equity at the end of the period | 50 020 422 00 | 47 207 204 24 | 20 546 265 62 | 25 506 707 00 | €473,368.65 as at 30/09/2014. | • | |
| (30.09.2012 and 31.12.2011 respectively) | 50,039,123.89 | 47,207,384.21 | 39,516,265.62 | 35,596,727.89 | 12. The Company and "SUNFLOW SOLAR S.A." agreed on the | 30.06.2014 that t | he conversion |

| Moschato, | 26 | November | 201 |
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President and Managing Director The Vice President Ioannis Capodistrias Rodolfo Odoni Passport No AA 3653858 Id no X 575555

The Financial Director Maria Arbaniti Id no T 060044 - REG LICEN. 8235 A' Class

| | CONSOLIDATED | | | |
|---|------------------|----------------|----------------|----------------|
| | 01.01- | 01.01- | 01.07- | 01.07- |
| | 30.09.2014 | 30.09.2013 | 30.09.2014 | 30.09.2013 |
| Turnover | 760,180,353.00 | 441,170,597.00 | 248,968,668.00 | 137,890,547.00 |
| Gross Profit / (loss) | 11,068,433.00 | 8,506,580.00 | 4,076,786.00 | 2,773,324.00 |
| Earnings / (losses) before interest and taxes (EBIT) | 3,512,455.71 | 2,963,923.22 | 916,000.11 | 228,897.92 |
| Earnings / (losses) before taxes (EBT) | 4,130,898.66 | 3,243,747.74 | 1,508,659.39 | 324,952.93 |
| Earnings / (losses) after taxes (EAT) (A) | 3,124,694.19 | 2,587,481.42 | 1,181,484.01 | 226,201.46 |
| -Shareholders | 2,140,550.07 | 2,054,474.15 | 841,789.71 | 53,600.26 |
| -Minority Rights | 984,144.12 | 533,007.27 | 339,694.30 | 172,601.20 |
| Other Comprehensive Income after Tax (B) | 326,444.52 | -328,090.30 | -1,826.30 | -460.98 |
| Cumulative Comprehensive results for the period (A)+(B) | 3,451,138.71 | 2,259,391.12 | 1,179,657.71 | 225,740.48 |
| -Shareholders | 2,466,994.59 | 2,054,474.15 | 796,752.35 | 69,574.55 |
| -Minority Rights | 984,144.12 | 204,916.97 | 382,905.36 | 156,165.93 |
| Earnings / (losses) per share | | | | |
| after tax - basic (in €) | 0.0212 | 0.0203 | 0.0083 | 0.0005 |
| Profit / (loss) before interest, tax, | | | | |
| depreciation and amortization (EBITDA) | 3,812,768.23 | 3,167,063.59 | 1,012,514.29 | 296,036.10 |
| | NON CONSOLIDATED | | | |
| | 01.01- | 01.01- | 01.07- | 01.07- |
| | 30.09.2014 | 30.09.2013 | 30.09.2014 | 30.09.2013 |
| Turnover | 0.00 | 0.00 | 0.00 | 0.00 |
| Gross Profit / (loss) | 0.00 | 0.00 | 0.00 | 0.00 |
| Earnings / (losses) before interest and taxes (EBIT) | -1,991,279.15 | -1,349,743.42 | -826,982.05 | -425,863.53 |
| Earnings / (losses) before taxes (EBT) | 2,167,957.04 | 1,021,725.19 | 1,005,987.09 | 912,818.11 |
| Earnings / (losses) after taxes (EAT) (A) | 2,154,322.50 | 734,042.12 | 998,663.49 | 697,932.67 |
| -Shareholders | 2,154,322.50 | 734,042.12 | 998,663.49 | 697,932.67 |
| -Minority Rights | 0.00 | 0.00 | 0.00 | 0.00 |

-334,725.09

399,317.03

399.317.03

0.00

0.0073

-1,147,134.86

0.00

998,663.49

998.663.49

0.0099

-751,046.11

0.00

0.00

0.0069

697,932.67

697.932.67

-358,902.29

company

1. The companies included in the consolidation along with their respective head office addresses, the percentages with which the Group participates in their share capital, as well as the consolidation method in the interim condensed financial statements of the period 01.01-30.09.2014 are listed in note 5 of Interim Financial Statements 2. The main accounting principles of the Financial Statements of 31 December 2013 have been followed 3. There are no pledges on the Group and the Company's assets. 4. There are no litigations or under arbitration of any legal cases or arbitrary instruments that have significant impact in the Group's financial statement or operation. 5. The amount of €19,323.00 concerns the cumulative provision carried out by the company for $employee\ retirement.\ The\ unaudited\ years\ of\ the\ company\ and\ the\ group's\ companies\ are\ presented\ in\ note\ 17\ of\ the\ Interim$ Financial Statements. **6.** The "Other comprehensive income after tax" for the group have been affected in the current period by foreign exchange differences from conversion of the financial statements in a foreign currency by the amount of \in 5,862.55 and \in 6,634.79 for the previous year period respectively, and from differences of from the valuation of financial assets for the current period of 320,581.97 and of € 334,725.09 for the previous year period respectively. 7. The number of people employed as at September 30, 2014 amounts to 15 persons for the Group and 11 persons for the company. Last year, the number of people employed amounted to 14 persons for the Group and 9 persons for the company 8. During the period, the net investments in tangible and intangible assets amounted to € 2,445.39 for the Company and € 339,823.38 the Group. 9. Earnings per share are estimated using the weighted average number of shares 10. The accumulated purchase and sales amounts from the beginning of the financial period and receivables and liabilities balances for the Group and the Company at the end of the current period resulted from the transactions of the Company from and to the related parties, as in IAS 24, are the following:

| <u>.1.2014-30.09.2014</u> | <u>1.1.2014-30.09.2014</u> |
|---------------------------|---|
| 0.00 | 0.00 |
| 0.00 | 0.00 |
| 14,700.00 | 256,101.08 |
| 0.00 | 0.00 |
| | |
| 102,036.24 | 102,036.24 |
| 285,442.70 | 285,442.70 |
| 0.00 | 0.00 |
| 0.00 | 0.00 |
| 0.00 | 0.00 |
| | 0.00 14,700.00 0.00 102,036.24 285,442.70 0.00 0.00 |

From the abovementioned transactions, transactions and balances with the subsidiary companies have been eliminated from the Group's consolidated financial statements.

- 11. On the September 30 2014 the company owns 2,222,388 own shares at average price of € 0,9569 and total value of € 2,126,550.69 which has reduced the company's as well as the Group's shareholders equity. The fair value of the above amount is €473.368.65 as at 30/09/2014.
- 12. The Company and "SUNFLOW SOLAR'S A" agreed on the 30.06.2014 that the conversion of a convertible bond into shares of "SUNFLOW SOLAR S.A" to be converted instead to shares of "SUNFLOW SOLAR IKE" in which have been contributed the assets of "SUNFLOW SOLAR S.A." According to an agreement dated on 1.7.2014 from the conversion of the bond of nominal values of € 650.000 the Company has acquired the 100% of shares of "SUNFLOW SOLAR IKE", which has been fully consolidated in the group financial statements. More information is given in note 5 of the interim Financial Statements.